

MONEY & MORE



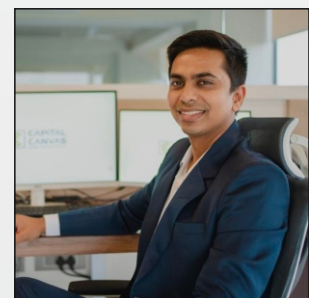
Sailors of the storm Indian Retail Investors



It gives us Immense pleasure to Welcome you to the first edition of our monthly newsletter "Money & More", where we bring you the important news and insights from the world of finance and investments. At "Capital Canvas", we strive to keep you informed about the most important developments in the industry, so you can make informed decisions about your investments and financial planning. In this months edition, we have tried to give you all a snapshot into the SIP industry and its impact on the Indian Stock Market on the macro level. Indian Retail Investors have shown resilience towards the Foreign Investors selling and continue to show confidence in the Indian Markets. This months issue is a toast to those investors who despite all the hardships and negativity around the world, continue to believe in the Indian growth story!

We hope you find this newsletter informative and useful and we look forward to keeping you up-date on all the latest financial and investment related news.

Happy Investing !!



MONTH	NIFTY	SENSEX	GOLD
APRIL '23	3.90% ▲	3.47% ▲	-0.30% ▼
MAY '23	2.53% ▲	2.41% ▲	-0.17% ▼

Month at a Glance

Local

The underlying factors driving markets higher and higher are strong financial results, robust GST collections on a month-on-month (MoM) basis, and Foreign Institutional Investors (FIIs) turning net buyers in the Indian equity market. We would like our readers to closely watch the Auto and Banking sectors and vehicle manufacturing companies like Maruti, TVS, Hero, and Eicher which have reported a MoM increase in their sales. The electric vehicle (EV) space is also experiencing magnificent growth, with 1,04,829 EV two-wheelers sold in the month of May alone. Speaking of banks, PNB has posted a multifold increase in its PAT growth, and SBI has also reported its highest-ever earnings on a quarter-on-quarter (QoQ) basis. Consequently, the Indian Banking Indices have reached a new lifetime high of 44,498.60.

Global

Debt Ceiling is a widely used term that you may have heard in recent days. As we write this, it is possible that the US has signed a new two-year deal on the Debt Ceiling for their mammoth \$31.47 trillion national debt. With this agreement, the global volatility caused by the so-called 'US Default' has once again been swept under the rug, at least for the next two years.



Mutual Fund Insights

THE 14000 CR GAME !

The Indian mutual fund industry has reported the highest Systematic Investment Plan (SIP) inflow of ₹14,000 crore per month. Although Indian markets are typically influenced by their global counterparts such as the Dow Jones and Nasdaq, meaning our markets usually follow their direction, this time we have proven that notion wrong with the ₹14,000 crore mutual fund game! Our retail SIP investors, driven by a strong belief in Indian Inc, have pumped in investments worth ₹14,000 crore with the mindset of "Believe in India and Invest in India".

Invest RIGHT
Invest NOW



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